

 <p>बैंक ऑफ महाराष्ट्र Bank of Maharashtra भारत सरकार का उद्यम एक परिवार एक बैंक</p>	<p>खजाना और अंतर्राष्ट्रीय बैंकिंग प्रभाग Treasury & International Banking Division "Apeejay House" 1st Floor, Dr. V.B. Gandhi Marg, Fort, Mumbai-400001"</p> <p>टेलीफोन/TELE : 22780323/319/318/335 फैक्स FAX : 22780329 ई-मेल/e-mail : funds@mahabank.co.in/agtibd@mahabank.co.in</p>	
<p>प्रधान कार्यालय: लोकमंगल, 1501, शिवाजीनगर, पुणे-5</p>		<p>Head Office: LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>

<p>IPA'S CP REDEMPTION A/C A/C NO. – 1301380000041761</p>	<p>IPA'S CP ALLOTMENT A/C A/C NO. – 1301380000041755</p>
<p>DP NAME : Bank of Maharashtra DP ID : 13013800 CLIENT NAME : Bank of Maharashtra Merchant Banking Division</p>	<p>DP NAME : Bank of Maharashtra DP ID : 13013800 CLIENT NAME : Bank of Maharashtra Merchant Banking Division</p>

Date 30.12.2025

To,
THE INVESTORS IN COMMERCIAL PAPER

Reference No. : CGCL/2025-26/30
ISIN CODE : **INE180C14656**
MV of CP : **25,00,00,000/-** (Units=500, 1 Unit= 5.00 lacs)
Value date of CP : 31.12.2025
Maturity Date of CP : 29.06.2026

We hereby confirm that **CAPRI GLOBAL CAPITAL LTD**, the Issuers, have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference .

We have a valid IPA agreement with the issuer.

We have verified the documents viz.

1. Board Resolution of the Issuers authorizing the issue of CP.
2. Details of credit rating letters :

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling amount
1	2	3	4	5	6
CRISIL	13.11.2025	As mentioned in the rating letter	A1+	As mentioned in the rating letter	700



Restricted

3. Details of Credit rating letter considered for ceiling and CPs issued thereunder

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt	Out of -6 CP's issued and o/s	CP Issued now	Balance available (6-7-8)
-1	-2	-3	-4	-5	-6	-7	-8	-9
CRISIL	13.11.2025	As mentioned in the rating letter	A1+	As mentioned in the rating letter	700	550	25	125

4. Offer letter dated 30.12.2025

And certify that the documents are in order.

5. Original of duly stamped Commercial Paper. Certified copies of original documents are held in our custody.

We hold :

1. Board resolution authorizing borrowal through CP issuance up to Rs. 2500 Crores.
2. Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above) = NOT APPLICABLE and

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption :

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories

SIGNATURE OF AUTHORISED OFFICIAL



Pramod Kumar sahou
Senior Manager

Copy to: 1) MUFG Intime India Private Ltd
3) Central Depository Services Ltd

2) National Securities Depository Ltd.
4) Capri Global Capital Limited

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