

Issuing and Paying Agent Certificate

Date:	09/01/2026
REF NO:	PFL/01-08/2027, PFL/01-06/2027, PFL/01-07/2027, PFL/01-05/2027, PFL/01-03/2027, PFL/01-04/2027, PFL/01-01/2027, PFL/01-02/2027
ISIN CODE:	INE116F14240
MV of CP: Rs.	1820 CR
Units (1-unit Rs.5.00 lacs)	36400 Unit
DP Name	ICICI BANK LTD
DP ID	IN301348
Client Name	ICICI BANK LTD
Client ID	20001190
CP Securities Account Details	IN30134820001190
CP securities Redemption Account Details	IN30134820001190

We hereby confirm that **Panatone Finvest Limited** the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

1.Details of Credit rating letters:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for the rating	Ceiling Amt (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CARE	19/12/2025	2 MONTHS	A1+	12 Months	8000 CR
CRISIL	16/12/2025	60 DAYS	A1+	12 Months	8000 CR

2.Details of Rated Amount, CP Amount already issued & proposed to be issued:

CRA	Rating letter dt	Ceiling Amt (Rs)	Out of (3) CP issued and o/s (Rs)	CP issued now (Rs)	Balance available (3-4-5) (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CARE	19/12/2025	8000 CR	3085 CR	1820 CR	3095 CR
CRISIL	16/12/2025	8000 CR	3085 CR	1820 CR	3095 CR

We certify that the documents are in order. Certified copies of the documents are held in our



custody.

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs. 10000 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)

THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory

Name: DHIRAJ KUMAR SINGH
Designation: Manager I
ICICI Bank Ltd
C.P. HYD