

### Issuing and Paying Agent Certificate

|  |                                |
|--|--------------------------------|
| Date:                                    | 09/01/2026                     |
| REF NO:                                  | PFL/03-02/2026, PFL/03-01/2026 |
| ISIN CODE:                               | INE116F14224                   |
| MV of CP: Rs.                            | 500 CR                         |
| Units<br>(1-unit Rs.5.00 lacs)           | 10000 Unit                     |
| DP Name                                  | ICICI BANK LTD                 |
| DP ID                                    | IN301348                       |
| Client Name                              | ICICI BANK LTD                 |
| Client ID                                | 20001190                       |
| CP Securities Account Details            | IN30134820001190               |
| CP securities Redemption Account Details | IN30134820001190               |

We hereby confirm that **Panatone Finvest Limited** the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

1. Details of Credit rating letters:

| CRA    | Rating Letter Dated | Validity for Issuance | Rating | Validity period for the rating | Ceiling Amt (Rs) |
|--------|---------------------|-----------------------|--------|--------------------------------|------------------|
| (1)    | (2)                 | (3)                   | (4)    | (5)                            | (6)              |
| CARE   | 19/12/2025          | 2 MONTHS              | A1+    | 12 Months                      | 8000 CR          |
| CRISIL | 16/12/2025          | 60 DAYS               | A1+    | 12 Months                      | 8000 CR          |

2. Details of Rated Amount, CP Amount already issued & proposed to be issued:

| CRA    | Rating letter dt | Ceiling Amt (Rs) | Out of (3) CP issued and o/s (Rs) | CP issued now (Rs) | Balance available (3-4-5) (Rs) |
|--------|------------------|------------------|-----------------------------------|--------------------|--------------------------------|
| (1)    | (2)              | (3)              | (4)                               | (5)                | (6)                            |
| CARE   | 19/12/2025       | 8000 CR          | 2385 CR                           | 500 CR             | 5115 CR                        |
| CRISIL | 16/12/2025       | 8000 CR          | 2385 CR                           | 500 CR             | 5115 CR                        |

We certify that the documents are in order. Certified copies of the documents are held in our



custody.

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs. 10000 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)

#### THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory

Name: DHIRAJ KUMAR SINGH

Designation: Manager I

ICICI Bank Ltd

C.P. HYD