

ANNEXURE IV

14-January-2026

AXIS BANK/CP/AXIS SECURITIES LTD /12635/2025-26

INVESTORS IN COMMERCIAL PAPER
MUMBAIIPA CERTIFICATE

| IPA's CP Securities Redemption A/c Details | |
|--|-------------------|
| DP Name | AXIS BANK LIMITED |
| DP ID | IN300484 |
| Client Name | AXIS BANK LIMITED |
| Client ID | 24477527 |

The Investors in Commercial Paper (CP)

Ref. No. : 12635/2025-26

MV of CP: Rs. 450,00,00,000.00 /-

ISIN Code: INE110014HG5

Units: 9,000 (Unit – Rs.5.00 Lakhs)

We hereby confirm that **AXIS SECURITIES LTD**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit Rating Letters:

| CRA | RATING LETTER DTD | VALIDITY FOR ISSUANCE | RATING | VALIDITY PERIOD FOR RATING | CEILING AMT |
|--------|----------------------|--------------------------|--------|-------------------------------|---------------|
| ICRA | 09/01/2026 | 3 MONTHS | A1+ | 1 YEAR | 25,000 Crores |
| CRISIL | 17/12/2025 | 60 DAYS | A1+ | 1 YEAR | 25,000 Crores |

2. Details of Rated Amount, CP Amount already issued & proposed to be issued:

| CRA | RATING LETTER DTD | CEILING AMT (IN CRORES) | OUT OF CP'S (3) ISSUED AND O/S (IN CRORES) | CP ISSUED NOW (IN CRORES) | BALANCE AVAILABLE (3-4-5) (IN CRORES) |
|------|----------------------|----------------------------|--|---------------------------------|---|
| 1 | 2 | 3 | 4 | 5 | 6 |
| ICRA | 09/01/2026 | 9,000 | 5,465 | 450 | 3,085 |

3. Offer letter of issuer dated 13-January-2026.

And certify that the documents are in order. Scanned copies of Signed Letter of offer & Deal Confirmation are held in our custody.

TREASURY OPERATIONS : Axis House, 4th Floor, South Wing, C-2, Wadia International Centre,
Pandurang Budhkar Marg, Worli, Mumbai - 400025.

Registered Address : "Trishul" - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden,
Fillsbridge, Ahmedabad - 380006. Telephone No. : 079-26409322 Fax No. : 079-26409321
CIN : L65110GJ1993PLC020769 Website : www.axisbank.com



We hold:

1. Board resolution authorizing borrowal through CP issuance up to Rs. 9,000 Crores.
2. Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for a amount covering this issue represented by ISIN number (above), (wherever applicable) and Scanned copy of Signed Jumbo Commercial Paper

FOR AXIS BANK LTD

**ADITHI BANDI
SENIOR MANAGER**

**NIKHIL KHATRI
VICE PRESIDENT**

TREASURY OPERATIONS : Axis House, 4th Floor, South Wing, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025.

Registered Address : "Trishul" - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. : 079-26409322 Fax No. : 079-26409321
CIN : L65110GJ1993PLC020769 Website : www.axisbank.com

