

## ANNEXURE IV

05-December-2025

AXIS BANK/CP/AXIS SECURITIES LTD /12586/2025-26

INVESTORS IN COMMERCIAL PAPER  
MUMBAIIPA CERTIFICATE

| IPA's CP Securities Redemption A/c Details |                   |
|--|-------------------|
| DP Name                                    | AXIS BANK LIMITED |
| DP ID                                      | IN300484          |
| Client Name                                | AXIS BANK LIMITED |
| Client ID                                  | 24477527          |

The Investors in Commercial Paper (CP)  
Ref. No. : 12586/2025-26  
MV of CP: Rs. 400,00,00,000.00 /-

ISIN Code: INE110014HA8  
Units: 8,000 (Unit – Rs.5.00 Lakhs)

We hereby confirm that **AXIS SECURITIES LTD**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

## 1. Details of Credit Rating Letters:

| CRA    | RATING LETTER<br>DTD | VALIDITY FOR<br>ISSUANCE | RATING | VALIDITY PERIOD FOR<br>RATING | CEILING AMT   |
|--------|----------------------|--------------------------|--------|-------------------------------|---------------|
| ICRA   | 10/11/2025           | 3 MONTHS                 | A1+    | 1 YEAR                        | 25,000 Crores |
| CRISIL | 17/11/2025           | 60 DAYS                  | A1+    | 1 YEAR                        | 25,000 Crores |

## 2. Details of Rated Amount, CP Amount already issued &amp; proposed to be issued:

| CRA  | RATING LETTER<br>DTD | CEILING AMT<br>(IN CRORES) | OUT OF CP'S (3)<br>ISSUED AND O/S<br>(IN CRORES) | CP ISSUED<br>NOW (IN<br>CRORES) | BALANCE<br>AVAILABLE (3-4-5)<br>(IN CRORES) |
|------|----------------------|----------------------------|--|---------------------------------|---|
| 1    | 2                    | 3                          | 4  | 5                               | 6   |
| ICRA | 10/11/2025           | 9,000                      | 5,590  | 450                             | 2,960                                       |

## 3. Offer letter of issuer dated 05-December-2025.

And certify that the documents are in order. Scanned copies of Signed Letter of offer & Deal Confirmation are held in our custody.

TREASURY OPERATIONS : Axis House, 4th Floor, South Wing, C-2, Wadia International Centre,  
Pandurang Budhkar Marg, Worli, Mumbai - 400025.

Registered Address : "Trishul" - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden,  
Fillsbridge, Ahmedabad - 380006. Telephone No. : 079-26409322 Fax No. : 079-26409321  
CIN : L65110GJ1993PLC020769 Website : www.axisbank.com



**We hold:**

1. Board resolution authorizing borrowal through CP issuance up to Rs. 9,000 Crores.
2. Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for a amount covering this issue represented by ISIN number (above), (wherever applicable) and Scanned copy of Signed Jumbo Commercial Paper

**FOR AXIS BANK LTD**

**ADITHI BANDI  
SENIOR MANAGER**

**NIKHIL KHATRI  
VICE PRESIDENT**

**TREASURY OPERATIONS :** Axis House, 4th Floor, South Wing, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025.

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