



IPA Certificate

Date: 10-12-2024

ICICI Bank Limited
HYD:500032

To
THE INVESTORS IN COMMERCIAL PAPER

REF NO: CP#2/1/2

ISIN CODE: INE102D14A10, INE102D14A20

IPA's CP Allotment A/C Details

DP Name : ICICI BANK LTD

DP ID : IN 301348

Client Name: ICICI BANK LTD

Client ID: 20001190

MV of CP: Rs. 250 Crores

Units 5000

(1 Unit = Rs. 5.00 lacs)

We hereby confirm that **Godrej Consumer Products Ltd-CP Account**, the Issuers have appointed us the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA Agreement with the Issuer.

We have verified the documents viz:

1. Details of Credit rating letters:

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt (Rs Crores)
(1)	(2)	(3)	(4)	(5)	(6)
ICRA	03/12/2024	3 MONTHS	A1+	12 MONTHS	3000
CRISIL	15/10/2024	60 DAYS	A1+	12 MONTHS	3000

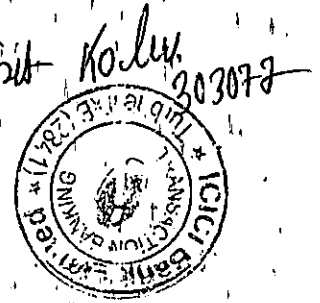
2. Details of Credit rating letter considered for ceiling and CPs issued thereunder:

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt	out of (6) CPs issued and o/s	CP issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ICRA	03/12/2024	3 MONTHS	A1+	12 MONTHS	3000 cr	2050 cr	250 Crs	700 cr
CRISIL	15/10/2024	60 DAYS	A1+	12 MONTHS	3000 cr	2050 cr	250 Crs	700 Cr

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.





3. Offer Letter of issuer dated 09-12-2024 and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

1. Board resolution authorizing borrowal through CP issuance up to Rs. 3000 Crores.
2. Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

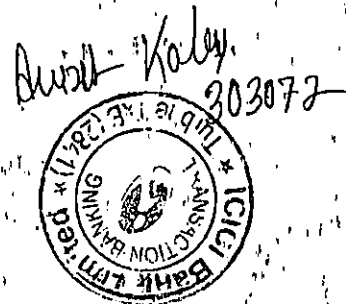
For ICICI Bank Ltd

**SWAPNALI
JADHAV**

Authorised Signatory

Name: Swapnali Jadhav
Designation: Deputy Manager-II
ICICI Bank Ltd.
C.P. MUM

Digitally signed by
SWAPNALI JADHAV
Date: 2024.12.10 11:30:25
+05'30'



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