

Annexure - II

IPA Certificate - Allotment Of CP's

Date : 20-Mar-2025

To,
Vice President
Issuer Service Department
National Securities Depository Limited
4th Floor, A Wing, Trade World
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Dear Sir,

Sub : Issue of Commercial Paper

We hereby certify that MIRAЕ ASSET FINANCIAL SERVICES INDIA PRIVATE LIMITED, the Issuer has appointed us as the Issuing and Paying Agent(IPA) for the CP under reference and have entered into a valid IPA agreement with us.

We confirm that:

1. The Board Resolution of the Issuer authorising the CP has been verified by us in original.
2. The original of Usance Promissory Note has been retained at our end.
3. The Issuer has complied with the RBI guidelines with reference to the issue of CP.
4. Funds have been received in CP Fund Account from the investors.

The details of CP to be credited in dematerialised form with NSDL are as follows :

ISIN	INE0JRU14123
Date of Allotment (Date of Credit)	21-Mar-2025
Date of Maturity	11-Jul-2025
Face Value as per security	Rs. 5,00,000/-
No. Of Records	1
No. of Units to be credited	500

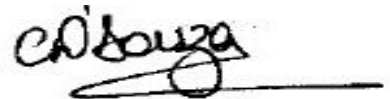
Note : - Electronic file containing details of investors in the prescribed format is being provided separately.

Yours faithfully



Aspi Makuna
Emp Code: A1920

Aspi Makuna
Vice President
Treasury Operations



Charmaine Dsouza
AVP
Treasury Operations

