

(Return to be submitted by the issuer through IPA to RBI)

Annexure

Proforma of information to be submitted by the
Issuer for issue of Commercial Paper
To be submitted to the Reserve Bank of India (RBI)
(Through the Issuing And Paying Agent – IPA)

To
The Chief General Manager
Industrial and Export Credit Department
Reserve Bank of India (RBI)
Central Office
Mumbai – 400 001

Through :
Indusind Bank Ltd.
Gopal Das Bhawan, 28,
Barakhamba Road, New Delhi- 110001

Dear Sir,

Issue of Commercial Paper

In terms of the Guidelines for issuance of Commercial paper issued by the Reserve Bank of India (RBI) dated August 10th, 2017 we have issued Commercial Paper (CP) as per details furnished hereunder :

- | | |
|--|--|
| i) Name of issuer | : INDIFI CAPITAL PRIVATE LIMITED |
| ii) Registered Office and Address | : Plot-19, Ground Floor, Block C, Sewa Tower, Sector-18, Phase-4, Udyog Vihar, Gurugram, Haryana-122015 |
| iii) Business Activity | : Financial Services |
| iv) Name/s of Stock Exchange/s
with whom shares of the issuer
are listed (if applicable) | : NA |
| v) Tangible net worth as per latest
audited balance sheet (copy encls) | : INR 360.66 Crore as on 31.03.2024 |
| vi) Total Working Capital Limit | : INR 923.11 Crore as on 31.12.2024 |
| vii) Outstanding Bank Borrowings | : INR 260.65 Crore as on 31.12.2024 |

Indifi Capital Private Limited

formerly known as Riviera Investors Private Limited)

Regd. Off.: Plot-19, Ground Floor, Block C, Sewa Tower, Sector-18, Phase-4, Udyog Vihar,
Gurugram, Haryana-122015, India

info@indificapital.com

www.indificapital.com

CIN: U65923HR1980PTC069400

viii) (a) Details of Commercial Paper

Issued (Face Value) : **Date of Issue:** 13-01-2025
Date of maturity: 12-06-2025
Rate: 12.50%
Amount: INR 5 Crore

b) Amount of CP outstanding (Face value): **INR 35 Crore**
Including the present issue

ix) Rating(s) obtained from the Credit Rating Information Services of India Ltd. (CRISIL) i) **A2**
Or any other agency approved by the Reserve Bank of India (RBI) (A copy of the rating Certificate should be enclosed) ii)
iii)

X) Whether standby facility has been provided in respect of CP issue ? **No**

Xi) if yes, the amount of the standby facility Rs. **NA**
provided by
(Name of bank / FI)

Xii) Unhedged Foreign currency exposure (UFCE) Rs. **No**

Date: **13-01-2025**

Place: **Gurgaon**

For and on behalf of Indifi Capital Private Limited

For INDIFI CAPITAL PRIVATE LIMITED



Authorised Signatory

Indifi Capital Private Limited (name of issuer Company / Institution)

Indifi Capital Private Limited

formerly known as Riviera Investors Private Limited)

Regd. Off.: Plot-19, Ground Floor, Block C, Sewa Tower, Sector-18, Phase-4, Udyog Vihar,
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Format of Commercial Paper (CP) in the form of a Promissory Note

Sr No: ISIN No. INE0GOL14133

INDIFI CAPITAL PRIVATE LIMITED (NAME OF ISSUING COMPANY/INSTITUTION)

Issued at Gurgaon

Date of issue: 13.01.2025

(PLACE)

Date of Maturity 12.06.2025 without days of grace

(If such date happens to fall on a holiday, payment shall be made on the immediate preceding Mumbai Business day)

For value received INR 5 crore hereby

Indifi Capital Pvt Ltd (NAME OF THE ISSUING COMPANY/INSTITUTION

promises to pay INR 5 crore or their order on the

Northern Arc Money Market Alpha Trust (NAME OF INVESTOR)

maturity date as specified above the sum of Rs. 5 Cr (INR Five Crore) upon presentation and surrender of this Commercial Paper

Indusind Bank Limited (NAME OF ISSUING AND PAYING AGENT)

For and on behalf of Indifi Capital Pvt. Ltd.

NAME OF THE ISSUING COMPANY/INSTITUTION

For INDIFI CAPITAL PRIVATE LIMITED


Authorized Signatory

AUTHORIZED SIGNATORY

For INDIFI CAPITAL PRIVATE LIMITED


Authorized Signatory
AUTHORIZED SIGNATORY