

(Return to be submitted by the issuer through IPA to RBI)

**Annexure**

Proforma of information to be submitted by the  
Issuer for issue of Commercial Paper  
To be submitted to the Reserve Bank of India (RBI)  
**(Through the Issuing And Paying Agent – IPA)**

To  
The Chief General Manager  
Industrial and Export Credit Department  
Reserve Bank of India (RBI)  
Central Office  
Mumbai – 400 001

Through :  
Indusind Bank Ltd.  
Gopal Das Bhawan, 28,  
Barakhamba Road, New Delhi- 110001

Dear Sir,

**Issue of Commercial Paper**

In terms of the Guidelines for issuance of Commercial paper issued by the Reserve Bank of India (RBI) dated August 10<sup>th</sup>, 2017 we have issued Commercial Paper (CP) as per details furnished hereunder :

- |  |  |
|--|--|
| i) Name of issuer  | : <b>INDIFI CAPITAL PRIVATE LIMITED</b>  |
| ii) Registered Office and Address  | : <b>Plot-19, Ground Floor, Block C, Sewa Tower, Sector-18, Phase-4, Udyog Vihar, Gurugram, Haryana-122015</b> |
| iii) Business Activity   | : <b>Financial Services</b>  |
| iv) Name/s of Stock Exchange/s<br>with whom shares of the issuer<br>are listed (if applicable) | : <b>NA</b>  |
| v) Tangible net worth as per latest<br>audited balance sheet (copy encls)                      | : <b>INR 360.66 Crore as on 31.03.2024</b>   |
| vi) Total Working Capital Limit  | : <b>INR 923.11 Crore as on 31.12.2024</b>   |
| vii) Outstanding Bank Borrowings   | : <b>INR 260.65 Crore as on 31.12.2024</b>   |

**Indifi Capital Private Limited**

formerly known as Riviera Investors Private Limited)

**Regd. Off.:** Plot-19, Ground Floor, Block C, Sewa Tower, Sector-18, Phase-4, Udyog Vihar,  
Gurugram, Haryana-122015, India

[info@indificapital.com](mailto:info@indificapital.com)

[www.indificapital.com](http://www.indificapital.com)

**CIN:** U65923HR1980PTC069400

viii) (a) Details of Commercial Paper

Issued (Face Value) : **Date of Issue:** 13-01-2025  
**Date of maturity:** 13-05-2025  
**Rate:** 12.50%  
**Amount:** INR 5 Crore

b) Amount of CP outstanding (Face value): **INR 35 Crore**  
Including the present issue

ix) Rating(s) obtained from the Credit Rating Information Services of India Ltd. (CRISIL) i) **A2**  
Or any other agency approved by the Reserve Bank of India (RBI) (A copy of the rating Certificate should be enclosed) ii)   
iii)

X) Whether standby facility has been provided in respect of CP issue ? **No**

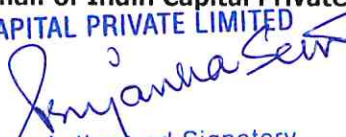
Xi) if yes, the amount of the standby facility Rs. **NA**  
provided by  
(Name of bank / FI)

Xii) Unhedged Foreign currency exposure (UFCE) Rs. **No**

Date: **13-01-2025**

Place: **Gurgaon**

For and on behalf of Indifi Capital Private Limited  
For **INDIFI CAPITAL PRIVATE LIMITED**

  
Anjanika Seth  
Authorised Signatory

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**Indifi Capital Private Limited (name of issuer Company / Institution)**

**Format of Commercial Paper (CP) in the form of a Promissory Note**

Sr No: ISIN No. INE0GOL14125

**INDIFI CAPITAL PRIVATE LIMITED (NAME OF ISSUING COMPANY/INSTITUTION)**

Issued at Gurgaon

Date of issue: 13.01.2025

(PLACE)

Date of Maturity 13.05.2025 without days of grace

*(If such date happens to fall on a holiday, payment shall be made on the immediate preceding Mumbai Business day)*

*For value received INR 5 crore hereby*

*Indifi Capital Pvt Ltd (NAME OF THE ISSUING COMPANY/INSTITUTION)*

*promises to pay INR 5 crore or their order on the*

*Northern Arc Money Market Alpha Trust (NAME OF INVESTOR)*

*maturity date as specified above the sum of Rs. 5 Cr (INR Five Crore) upon presentation and surrender of this Commercial Paper*

*Indusind Bank Limited (NAME OF ISSUING AND PAYING AGENT)*

*For and on behalf of Indifi Capital Pvt. Ltd.*

NAME OF THE ISSUING COMPANY/INSTITUTION

For INDIFI CAPITAL PRIVATE LIMITED

  
Authorized Signatory

AUTHORIZED SIGNATORY

For INDIFI CAPITAL PRIVATE LIMITED

  
Authorized Signatory

AUTHORIZED SIGNATORY