

IndusInd Bank

Annexure -IV

IndusInd Bank Limited
PNA House, 4th Floor, Plot No. 57 and 57/1,
Street No. 17, MIDC, Andheri (E), Mumbai – 400 093.

Date: 17/03/2021

To THE INVESTORS IN COMMERCIAL PAPER

REF NO: RIVIERA INVESTORS PRIVATE LIMITED

ISIN CODE: INE0GOL14026

MV of CP:Rs. **INR 10,00,00,000** (Rupees Ten Crores Only)

Units – **200** (1 unit = Rs.5.00 lacs)

Date of Issue of CP: **17/03/2021**

Date of Maturity of CP: **29/06/2021**

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|---|
| DP Name - Indusind Bank |
| DP ID - IN300159 |
| Client Name – Indusind Bank Limited Opera House Branch, CP Allotment A/c |
| Client ID - 10914227 |

CP securities Redemption Account Details

We hereby confirm that **RIVIERA INVESTORS PRIVATE LIMITED**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference. We have a valid IPA agreement with the issuer. We have verified the documents viz:

1. Details of Credit rating letters:

| CRA | Rating letter dt | Validity for issuance | Rating | Validity period for rating | Ceiling Amt (Crores) |
|--------|------------------|-----------------------|------------|----------------------------|----------------------|
| CRISIL | 15/03/2021 | 30 Days | CRISIL A3+ | One year | 30 |

2. Details of Credit rating letter considered for ceiling and CPs issued thereunder:

| CRA | Rating letter dt | Validity for issuance | Rating | Validity period for rating | Ceiling Amt (Crs) | out of CP s issued and o/s (Crs) | CP issued now (Crs) | Balance available (Crs) |
|--------|------------------|-----------------------|------------|----------------------------|-------------------|----------------------------------|---------------------|-------------------------|
| CRISIL | 15/01/2021 | 30 Days | CRISIL A3+ | One year | 30 | 22 | 10 | 8 |

3. Offer letter of issuer dated 17/03/2021.

And certify that the documents are in order. Certified copies of original documents are held in our custody.

PNA House: IndusInd Bank Limited, 4th Floor, Plot No. 57& 57/1, Street No. 17, Near ESIC Hospital, MIDC, Andheri-East, Mumbai - 400 093. Maharashtra, India. Tel: (022) 61069200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to Rs. 50 Crores.
- 2) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and Original Jumbo Commercial Paper.

"We confirm that the issuer has appointed **N/A** as Trustee for Corporate guarantee and also we have confirmation from the **N/A** Trustee Ltd that they hold the original of the corporate guarantee issued by "

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

CC: C-902, Park View SPA , Near DPS Primary Wing , Sector 47, Gurgaon - 122001

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