



IPA Certificate

ICICI Bank

BKC Branch, ICICI Bank Towers, Bandra East, Mumbai - 400051

Date: 26/11/2025

DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190
CP/NCD Securities Account Details	IN3013482001190
CP/NCD securities Redemption Account Details	IN3013482001190

REF NO: AIFL/CP/25-26/26/1

ISIN CODE: INE0AD514321

MV of CP : Rs. 200 Crores Units : 4,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **Aseem Infrastructure Finance Limited**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
INDIA RATINGS	05/11/2025	60 days	A1+	1 year	Rs. 2,000 Crores
CARE	06/11/2025	2 months	A1+	1 year	Rs. 2,000 Crores

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

CRA	Rating letter dt	Ceiling Amt(Rs)	Out of (3) CP/NCDs issued and o/s(Rs)	CP/NCD issued now(Rs)	Balance available (3-4-5)(Rs)
(1)	(2)	(3)	(4)	(5)	(6)
INDIA RATINGS	05/11/2025	Rs. 2,000 Crores	Rs. 1,500 Crores	Rs. 200 Crores	Rs. 300 Crores
CARE	06/11/2025	Rs. 2,000 Crores	Rs. 1,500 Crores	Rs. 200 Crores	Rs. 300 Crores

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed _____ as Trustee for Corporate guarantee and also we have confirmation from the _____ Trustee ltd that they hold the original of the corporate guarantee issued by _____ for Rs _____"

We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 2,000 Crores**.
- 2) Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



THE ISSUING and PAYING AGENT

For ICICI Bank

A rectangular stamp containing a handwritten signature in blue ink that reads 'Sudalai Yadhavar'.

Sudalai Yadhavar
AM II

Authorised Signatory

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