

Issuing and Paying Agent Certificate

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| Date: | 26/11/2025 |
| REF NO: | INE071G14HG5 |
| ISIN CODE: | INE071G14HG5 |
| MV of CP: Rs. | 50 CR |
| Units (1-unit Rs.5.00 lacs) | 1,000 Unit |
| DP Name | ICICI BANK LTD |
| DP ID | IN301348 |
| Client Name | ICICI BANK LTD |
| Client ID | 20001190 |
| CP Securities Account Details | IN30134820001190 |
| CP securities Redemption Account Details | IN30134820001190 |

We hereby confirm that ICICI HOME FINANCE COMPANY LIMITED the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

1.Details of Credit rating letters:

| CRA | Rating Letter Dated | Validity for Issuance | Rating | Validity period for the rating | Ceiling Amt (Rs) |
|------|---------------------|-----------------------|--------|--------------------------------|------------------|
| (1) | (2) | (3) | (4) | (5) | (6) |
| CARE | 14/11/2025 | 2 Months | A1+ | 1 Year | 4,000 CR |
| ICRA | 03/11/2025 | 3 Months | A1+ | 1 Year | 4,000 CR |

2.Details of Rated Amount, CP Amount already issued & proposed to be issued:

| CRA | Rating letter dt | Ceiling Amt (Rs) | Out of (3) CP issued and o/s (Rs) | CP issued now (Rs) | Balance available (3-4-5) (Rs) |
|------|------------------|------------------|-----------------------------------|--------------------|--------------------------------|
| (1) | (2) | (3) | (4) | (5) | (6) |
| CARE | 14/11/2025 | 4,000 CR | 1,625 CR | 50 CR | 2,325 CR |
| ICRA | 03/11/2025 | 4,000 CR | 1,625 CR | 50 CR | 2,325 CR |

We certify that the documents are in order. Certified copies of the documents are held in our



custody.

"We confirm that the Issuer has appointed _____ as Trustee for _____ (type of Credit Enhancement) and also, we have confirmation from the _____ (Name of the Trustee) that they hold the original of _____ (type of Credit Enhancement)-issued by _____ for Rs. _____"
(wherever applicable).

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs. 3,600 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- C. Copy of Original of Unconditional Credit Enhancement Document issued by issuers for Rs. _____ covering this issue represented by ISIN Number _____(wherever applicable).

THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory

Name: DHIRAJ KUMAR SINGH

Designation: Manager I

ICICI Bank Ltd

C.P. HYD