



**IPA Certificate**

ICICI Bank Limited

ICICI BANK LTD, GODREJ IT PARK, VIKHROLI (W), MUMBAI

Date: 14/11/2025

DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190
CP/NCD Securities Account Details	IN3013482001190
CP/NCD securities Redemption Account Details	IN3013482001190

REF NO: GHFL 14112025/1, GHFL 14112025/2, GHFL 14112025/3

ISIN CODE: INE02JD14591

MV of CP : Rs. 200 Crores Units : 4,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **GODREJ HOUSING FINANCE LIMITED**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
CRISIL	20/10/2025	60 calendar days	A1+	1 year	Rs. 2,000 Crores
ICRA	07/11/2025	3 months	A1+	1 year	Rs. 2,000 Crores

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

CRA	Rating letter dt	Ceiling Amt(Rs)	Out of (3) CP/NCDs issued and o/s(Rs)	CP/NCD issued now(Rs)	Balance available (3-4-5)(Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	20/10/2025	Rs. 2,000 Crores	Rs. 1,100 Crores	Rs. 200 Crores	Rs. 700 Crores
ICRA	07/11/2025	Rs. 2,000 Crores	Rs. 1,100 Crores	Rs. 200 Crores	Rs. 700 Crores

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for Corporate guarantee and also we have confirmation from the \_\_\_\_\_ Trustee ltd that they hold the original of the corporate guarantee issued by \_\_\_\_\_ for Rs \_\_\_\_\_"

**We hold:**

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 3,000 Crores**.
- 2) Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

ICICI Bank Limited  
ICICI Bank Towers  
Bandra-Kurla Complex,  
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414  
Fax: (91-22) 2653 1122  
Website www.icicibank.com  
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,  
Near Chakli Circle,  
Old Padra Road,  
Vadodara 390 007, India.



THE ISSUING and PAYING AGENT

**For ICICI Bank Limited**

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DHIRAJ SINGH

DMII

**Authorised Signatory**

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