Circular No.: NSDL/CIR/II/31/2018 Date: November 12, 2018

Subject: Circular for Streamlining the Process of Public Issue of Equity Shares and convertibles.

Attention of all Issuers/R&T Agents is hereby invited to SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 (copy enclosed) regarding streamlining the process of public Issue of equity shares and convertibles.

All Issuers/ R&T Agents are requested to take a note of the above.

For and on behalf of
National Securities Depository Limited

Rakesh Mehta
Asst. Vice President

Encl.: *a/a*

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date:12/11/2018 14:25:08
Reason: Authentication
Location: Mumbai