

Circular No.: NSDL/TENDER_OFFER/2025/179

November 26, 2025

Subject: S.A.L. Steel Limited - Tender offer for Takeover

All Participants are hereby informed that following settlement number has been added in the CC Calendar of **NSE Clearing Limited (NCL)** [CC ID: IN001002] in respect of the tender offer for **Takeover** of **S.A.L Steel Limited** [ISIN: INE658G01014].

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	40
Event Number (i.e. Settlement Number)	2025127

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover** of **S.A.L Steel Limited** are given below:

Bid Start Date (i.e. settlement start date)	Friday, November 28, 2025
Bid End Date (i.e. settlement end date)	Thursday, December 11, 2025
Settlement Date as notified by NCL (i.e., Pay-In Date)	Friday, December 26, 2025

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of
National Securities Depository Limited**

**Rakesh Mehta
Vice President**


National Securities Depository Limited

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 Corporate Identity Number: L74120MH2012PLC230380

Participant Services Circular

FORTHCOMING COMPLIANCE

Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10th of the following month	Through e-PASS	Para 22 of 'Grievance Redressal' chapter and Para 27 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants
Internal/ Concurrent Audit Report (half yearly)	May 15 and November 15	Through e-PASS	Para 20.4 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants and Circular No.: NSDL/POLICY/2024/0147
Compliance report w.r.t Same Mobile number and/ or email address captured for multiple accounts. (Monthly)	Before 27 th of following month	Through Email.	Para 23 of 'Miscellaneous' chapter of NSDL Master Circular for Participants.



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