

Circular No.: NSDL/TENDER\_OFFER/2025/121

September 15, 2025

**Subject: Soma Textiles & Industries Ltd - Tender offer for Takeover.**

All Participants are hereby informed that following settlement number has been added in the CC Calendar of **Indian Clearing Corporation Limited (ICCL)**[CC ID: IN001150] in respect of the tender offer for **Takeover of Soma Textiles & Industries Ltd [ISIN: INE314C01013]**.

|   |          |
|---|----------|
| <b>Tender Offer Type (i.e. Market Type)</b>     | Takeover |
| <b>Market Type Code (i.e. for batch upload)</b> | 32       |
| <b>Event Number (i.e. Settlement Number)</b>    | 2025088  |

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover of Soma Textiles & Industries Ltd** are given below:

|  |                             |
|--|-----------------------------|
| <b>Bid Start Date (i.e. settlement start date)</b>             | Tuesday, September 16, 2025 |
| <b>Bid End Date (i.e. settlement end date)</b>                 | Monday, September 29, 2025  |
| <b>Settlement Date as notified by ICCL (i.e., Pay-In Date)</b> | Monday, October 13, 2025    |

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of  
National Securities Depository Limited**

**Arockiaraj  
Manager**



| <b>FORTHCOMING COMPLIANCE</b>  |  |                          |   |
|--|--|--------------------------|---|
| <b>Particulars</b>   | <b>Deadline</b>                            | <b>Manner of sending</b> | <b>Reference</b>  |
| Investor Grievance Report (Monthly)  | By 10 <sup>th</sup> of the following month | Through e-PASS           | Para 22 of 'Grievance Redressal' chapter and Para 27 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants |
| Compliance report w.r.t Same Mobile number and/ or email address captured for multiple accounts. (Monthly) | Before 27 <sup>th</sup> of following month | Through Email.           | Para 23 of 'Miscellaneous' chapter of NSDL Master Circular for Participants.  |
| Action Taken Report (ATR) (If applicable) – For Annual System Audit & Annual Cyber Audit (Annually)        | September 30th                             | Through e-PASS           | Circular No.: NSDL/POLICY/2025/0077 dated June 17, 2025 and Circular No.: NSDL/POLICY/2025/0078 dated June 17, 2025                                 |

