Circular No.: NSDL/ TENDER_OFFER/2023/116 August 30, 2023

Subject: Sheetal Diamonds Limited - Tender offer for Takeover

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the tender offer for **Takeover** of **Sheetal Diamonds Limited** (ISIN: INE786J01025).

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2023089

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover** of **Sheetal Diamonds Limited** are given below:

Bid Start Date (i.e. settlement start date)	Thursday, August 31, 2023
Bid End Date (i.e. settlement end date)	Wednesday, September 13, 2023
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Friday, September 22, 2023

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited
Digitally signed by AROCKIARAJ
Date: 2023.08.30 17:30:51 +05'30'
Arockiaraj
Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month	Through e-PASS	Para 20 of NSDL Master Circular for Participants on Grievance Redressal chapter
Networth Certificate and Audited Financial Statements (yearly)	September 30th	Through e-PASS	Para 27 of NSDL Master Circular for Participants on Internal Controls/Reporting to NSDL / SEBI chapter and Circular No.. NSDL/POLICY/2023/0069 dated June 16, 2023