Circular No.: NSDL/ TENDER_OFFER/2023/039 March 17, 2023

Subject: Rajath Finance Limited - Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL) [CC ID: IN001150] in respect of the tender offer for **Takeover** of **Rajath Finance Limited [ISIN: INE455H01013].**

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2023028

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover** of **Rajath Finance Limited** are given below:

Bid Start Date (i.e. settlement start date)	Friday, March 17, 2023
Bid End Date (i.e. settlement end date)	Monday, April 03, 2023
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Thursday, April 20, 2023

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of

National Securities Depository Limited
Digitally signed by AROCKIARAJ
Date: 2023.03.17 17:25:34 +05'30'
Arockiaraj
Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015