Circular No.: NSDL/TENDER_OFFER/2022/026 February 14, 2022

Subject: Jindal Capital Limited - Tender offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the **Takeover** offer of **Jindal Capital Limited [ISIN: INE356F01017].**

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2022025

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for Takeover offer of **Jindal Capital Limited** are given below:

Bid Start Date (i.e. settlement start date)	Tuesday, February 15, 2022
Bid End Date (i.e. settlement end date)	Monday, February 28, 2022
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Tuesday, March 15, 2022

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Gayak Jalan
Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Networth Certificate and Audited Financial Statements for the FY 2020-21	February 15, 2022	By hard copy to Inspection Department	1. Circular No. NSDL/PI/98/414 dated September 1, 1998 2. Circular No. NSDL/POLICY/2021/0104 dated October 08,2021 3. Circular No. NSDL/POLICY/2022/013 dated January 21, 2022

Digitally signed by
Name : GAYAK JALAN
Date : 14-02-2022 18:28:38
Reason : Authentication