Circular No.: NSDL/TENDER_OFFER/2020/0094 November 26, 2020

Subject: KIOCL Limited - Tender offer for Buyback.

Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (ICCL)[CC ID: IN001150] in respect of the Buyback offer of **KIOCL Limited** [ISIN: **INE880L01014**].

Tender Offer Type (i.e. Market Type)	Buyback
Market Type Code (i.e. for batch upload)	31
Event Number (i.e. Settlement Number)	2020083

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Buyback offer of **KIOCL Limited** are given below:

Bid Start Date (i.e. settlement start date)	Tuesday, December 01, 2020
Bid End Date (i.e. settlement end date)	Monday, December 14, 2020
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Tuesday, December 22, 2020

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Networth Certificate and Audited Financial Statements for the FY 2019-20	January 31st, 2021	By hard copy to Inspection Department	Circular No. NSDL/PI/98/414 dated September 1, 1998 Circular No. NSDL/POLICY/2020/0131 dated September 30, 2020 Circular No. NSDL/POLICY/2020/0144 dated October 30, 2020

Digitally signed by
Name : Chirag Shah
Date : 26-11-2020 14:50:30
Reason : Authentication