Circular No.: NSDL/TENDER_OFFER/2020/0083 October 26, 2020

Subject: RITES Limited - Tender offer for Buyback

Participants are hereby informed that following settlement number has been added in the CC Calendar of NSE Clearing Limited (NCL) [CC ID: IN001002] in respect of the Buyback offers of **RITES Limited** [ISIN: **INE320J01015**].

Tender Offer Type (i.e. Market Type)	Buyback
Market Type Code (i.e. for batch upload)	39
Event Number (i.e., Settlement Number)	2020072

Participants are requested to refer Circular No. NSDL/POLICY/2017/0010 dated March 2, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of **RITES Limited** are given below:

Bid Start Date (i.e. settlement start date)	Tuesday, October 27, 2020
Bid End Date (i.e. settlement end date)	Tuesday, November 10, 2020
Settlement Date as notified by NCL (i.e. Pay-In Date)	Wednesday, November 18, 2020

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Chirag Shah
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Networth Certificate and Audited Financial Statements for the FY 2019-20	October 31st , 2020	By hard copy to Inspection Department	Circular No. NSDL/PI/98/414 dated September 1, 1998 Circular No. NSDL/POLICY/2020/0131 dated September 30, 2020
Risk Assessment Template (April - September)	October 31st, every year	Through e-PASS	Circular No. NSDL/POLICY/2018/0050 dated September 25, 2018
Internal/ Concurrent Audit Report (April - September)	November 15th every year	Through e-PASS	Circular No. NSDL/POLICY/2020/0136 dated October 19, 2020

Digitally signed by
Name : Chirag Shah
Date : 26-10-2020 14:27:55
Reason : Authentication