Circular No.: NSDL/TENDER_OFFER/2018/0050 Date: May 2, 2018

Subject: - MT Educare Limited and Kemistar Corporation Limited - Tender offer for Takeover.

All Participants are hereby informed that following settlement numbers have been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID: IN001150] in respect of the Takeover offers of MT Educare Limited (MT Educare) [ISIN: INE472M01018] and Kemistar Corporation Limited (Kemistar Corporation) [ISIN: INE971L01029].

Company Name	MT Educare	Kemistar Corporation
Tender Offer Type (i.e. Market Type)	Takeover	Takeover
Market Type Code (i.e. for batch upload)	32	32
Event Number (i.e., Settlement Number)	2018057	2018058

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offers through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for **MT Educare** and **Kemistar Corporation** are given below:

Company Name	MT Educare	Kemistar Corporation
Bid Start Date (i.e. settlement start date)	Thursday, May 03, 2018	Monday, May 07, 2018
Bid End Date (i.e. settlement end date)	Wednesday, May 16, 2018	Friday, May 18, 2018
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Monday, May 28, 2018	Wednesday, May 30, 2018

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Internal Concurrent Audit Report (October-March)	May 15th every year	Through e-PASS	Circular No. NSDL/POLICY/2018/0016 dated March 16, 2018

Digitally Signed by Ravindra Sahu
Date : 5/2/2018 7:36:20 PM
Reason : Authentication