Circular No.: NSDL/TENDER_OFFER/2018/0039 Date: April 6, 2018

**Subject: Silver Oak (India) Limited -Tender offer for Takeover.**

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID IN001150] in respect of the Takeover offer of Silver Oak (India) Limited (Silver Oak (India)) [ISIN: INE870J01019].

| | |
|---|---|
| **CC ID** | IN001150 |
| **Tender Offer Type (i.e. Market Type)** | Takeover |
| **Market Type Code (i.e. for batch upload)** | 32 |
| **Event Number (i.e., Settlement Number)** | 2018045 |

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for **Silver Oak (India)** are given below:

| | |
|---|---|
| **Bid Start Date (i.e. settlement start date)** | Friday, April 06, 2018 |
| **Bid End Date (i.e. settlement end date)** | Thursday, April 19, 2018 |
| **Settlement Date as notified by ICCL (i.e. Pay-In Date)** | Friday, May 04, 2018 |

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
**National Securities Depository Limited**

**Ravindra Sahu**
**Senior Manager**

| FORTHCOMING COMPLIANCE | | | |
|---|---|---|---|
| **Particulars** | **Deadline** | **Manner of sending** | **Reference** |
| Investor Grievance Report (Monthly) | By 10th of the following month. | Through e-PASS | Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015 |

| | | | |
|---|---|---|---|
| Risk based supervision of Participants | April 20, 2018 | Through e-PASS | Circular No. NSDL/POLICY/2018/0019 dated March 30, 2018 |
| Charge Structure | April 30th every year. | By email at dpfees@nsdl.co.in | 1. Circular No. NSDL/POLICY/2006/0064 dated December 26, 2006.<br>2. Circular No. NSDL/POLICY/2007/0003 dated January 8, 2007. |
| Internal/ Concurrent Audit Report (October - March) | May 15th every year | Through e-PASS | Circular No. NSDL/POLICY/2018/0016 dated March 16, 2018 |

Digitally signed by
Name : Ravindra Sahu
Date : 4/6/2018 5:32:45 PM
Reason : Authentication