Circular No.: NSDL/TENDER_OFFER/2017/0067 Date: August 16, 2017

Subject: Nucleus Software Exports Limited & Vyapar Industries Limited – Tender offers for Buy-back.

All Participants are hereby informed that following settlement numbers have been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID IN001150] in respect of the Buy-back offers of Nucleus Software Exports Limited (Nucleus Software) [ISIN: INE096B01018] & Vyapar Industries Limited (Vyapar Industries) [ISIN: INE070G01012]:

Company Name	**Nucleus Software**	**Vyapar Industries**
Tender Offer Type (i.e. Market Type)	Buy-back	Buy-back
Market Type Code (i.e. for batch upload)	31	31
Event Number (i.e., Settlement Number)	2017069	2017070

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offers through stock exchange mechanism Further, schedule of activities in respect of the settlement for Buy-back offer of Nucleus Software & Vyapar Industries are given below:

Company Name	**Nucleus Software**	**Vyapar Industries**
Bid Start Date (i.e. settlement start date)	Wednesday, August 16, 2017	Wednesday, August 16, 2017
Bid End Date (i.e. settlement end date)	Thursday, August 31, 2017	Thursday, August 31, 2017
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Friday, September 08, 2017	Monday, September 11, 2017

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Networth Certificate and Audited Financial Statements.	September 30th every year.	By hard copy to Participant Interface Department.	Circular No. NSDL/PI/98/414 dated September 1, 1998.

Digitally signed by
Name : Ravindra Sahu
Date : 8/16/2017 6:41:12 PM
Reason : Authentication