Circular No.: NSDL/TENDER_OFFER/2017/0057 Date: July 6, 2017

Subject: Upasana Finance Limited – Tender offer for Takeover

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited [CC ID IN001150] in respect of the Takeover offer of Upasana Finance Limited (Upasana Finance) [ISIN: INE819K01014]:

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e., Settlement Number)	2017063

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offers through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Takeover offer of Upasana Finance are given below:

Bid Start Date (i.e. settlement start date)	Friday, July 07, 2017
Bid End Date (i.e. settlement end date)	Thursday, July 20, 2017
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Tuesday, August 01, 2017

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Compliance Certificate (January - June) Digitally signed by	July 31st every year	Digitally signed compliance certificate by email at nsdl-bp-inspection@nsdl.co.in Alternatively, by hard copy to Inspection Department.	Circular No. NSDL/ POLICY/2006/0023 dated July 6, 2006 and Circular No. NSDL/POLICY/2010/0017 dated February 22, 2010

Name : Ravindra Sahu
Date : 7/6/2017 5:53:48 PM
Reason : Authentication