Circular No.: NSDL/TENDER_OFFER/2017/0039 Date: May 11, 2017

Subject: Mphasis Limited – Tender offer for Buy-back.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of National Securities Clearing Corporation of India Limited [CC ID IN001002] and Indian Clearing Corporation Limited (CC ID IN001150) in respect of the Buy-back offer of Mphasis Limited (Mphasis) [ISIN: INE356A01018].

CC ID	IN001002	IN001150
Tender Offer Type (i.e. Market Type)	Buy-back	Buy-back
Market Type Code (i.e. for batch upload)	39	31
Event Number (i.e., Settlement Number)	2017043	2017043

Participants are requested to refer Circular Nos. NSDL/POLICY/2017/010 dated March 2, 2017 and NSDL/POLICY/2017/0007 dated February 6, 2017 for operating procedures in respect to acquisition of shares pursuant to Tender-Offers through stock exchange mechanism.

Further, schedule of activities in respect of the settlement for Buy-back offer of Mphasis are given below:

Bid Start Date (i.e. settlement start date)	**Friday, May 12, 2017**
Bid End Date (i.e. settlement end date)	**Thursday, May 25, 2017**
Settlement Date as notified by NSCCL and ICCL(i.e. Pay-In Date)	**Friday, June 02, 2017**

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Internal/ Concurrent Audit Report (October - March)	May 15th every year	Through e-PASS	Circular No. NSDL/POLICY/2017/0013 dated March 17, 2017

Digitally signed by
Name : Ravindra Sahu
Date : 5/11/2017 4:37:18 PM
Reason : Authentication