Circular No.: NSDL/POLICY/2017/0006 Date: January 27, 2017

Subject: Acquisition of Shares pursuant to Tender-Offers through Stock Exchange Mechanism.

Attention of Participants is invited to SEBI Circular Ref. No. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 (copy enclosed) regarding streamlining the process for acquisition of shares pursuant to Tender-Offers made for takeovers, buy back and delisting of securities. Accordingly, demat account holders who are maintaining demat accounts with Participants of NSDL would be able to transfer the securities directly to the account maintained by the Clearing Corporation in respect of the tender offers.

In this regard, Participants are requested to take note of changes in static data code (incorporation of new booking code) in respect of download of SOT / SOH for the back-office interface with Local DPM system in respect of settlement of tender-offers viz., takeover, buy back and delisting of securities through stock exchange platform. In view of this, new booking code, instruction status code & description are given below:

1) New Booking Code

Booking Code	Booking Narration Code (Description)
11514	ACCOUNT_TRANSFER_TENDER_OFR_HOUSE_TO_TRANSIT_HOUSE
11515	ACCOUNT_TRANSFER_TENDER_OFR_NONHOUSE_TO_TRANSIT_NONHOUSE
11603	CM_POOL_TO_CC_SETTLMENT

2) Instruction Status Code and description in Account Transfer module

Status Code	Description
45	Instruction ready for settlement

3) Tender Offer Export File Format:

Export file format in respect to Tender Offer instructions submitted by Clients is enclosed at Annexure.

Participants are advised to make necessary changes in their back-office system as per the enclosed static data code in respect of Local DPM system before February 3, 2017.

Further, revised operational procedure for participating in the tender offers viz., takeover, buy back and delisting of securities will be communicated to Participants shortly.

For and on behalf of
National Securities Depository Limited

Ashish Kini
Senior Manager

Enclosed: Two

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Compliance Certificate (July - December)	January 31st every year.	Digitally signed compliance certificate by email at nsdl-bp-inspection@nsdl.co.in Alternatively, by hard copy to Inspection Department.	Circular No. NSDL/ POLICY/2006/0023 dated July 6, 2006 and Circular No. NSDL/POLICY/2010/0017 dated February 22, 2010.

Digitally signed by
Name : Ashish Kini
Date : 1/27/2017 8:22:01 PM
Reason : Authentication