Circular No.: NSDL/TENDER_OFFER/2017/0005 Date: January 13, 2017

Subject: M3 Global Finance Limited – Tender Offer for Takeover.

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (CC ID IN001150) in respect of the Takeover offer of M3 Global Finance Limited (M3 Global) [ISIN: INE480D01010]:

CC ID	IN001150
Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e., Settlement Number)	2017006

Process to be followed for participating in the aforesaid **Takeover** offer of M3 Global is mentioned below for ready reference:

1) Clients who wish to participate in the Takeover offer of M3 Global will be required to submit delivery instructions slip (DIS) or electronic instructions to the Participants to transfer the securities from its demat account to the CM Pool account.
2) Clearing Members will be required to submit physical DIS or electronic instructions to the Participants for executing Irreversible Delivery Out (i.e. early Pay-in) instructions in favour of Clearing Corporation.
3) In order to submit the request of Client for participating in the tender offer, brokers are required to place the order at the exchange system during the tendering period. For more information, Brokers / Clearing Members may refer the guidelines issued by respective stock exchanges / clearing corporations.

Further, schedule of activities in respect of the settlement of Takeover offer of M3 Global are given below:

Bid Start Date (i.e. settlement start date)	Monday, January 16, 2017
Bid End Date (i.e. settlement end date)	Tuesday, January 31, 2017
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Wednesday, February 8, 2017

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Ravindra Sahu
Senior Manager

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	1. Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015
Compliance Certificate (July - December)	January 31st every year.	Digitally signed compliance certificate by email at nsdl-bp-inspection@nsdl.co.in Alternatively, by hard copy to Inspection Department.	Circular No. NSDL/ POLICY/2006/0023 dated July 6, 2006 and Circular No. NSDL/POLICY/2010/0017 dated February 22, 2010.

Digitally signed by
Name : Ravindra Sahu
Date : 1/13/2017 6:18:59 PM
Reason : Authentication