Circular No.: NSDL/TENDER_OFFER/2016/0029 Date: October 3, 2016

Subject: ***Coal India Limited - Tender Offer for Buy-back***

All Participants are hereby informed that following settlement number has been added in the CC Calendar of Indian Clearing Corporation Limited (CC ID IN001150) in respect of the Buy-back offer of Coal India Limited (Coal India) (ISIN: INE522F01014).

Tender Offer Type (i.e. Market Type)	**Buy-back**
Market Type Code (i.e. for batch upload)	**31**
Event Number (i.e., Settlement Number)	**2016062**

Process to be followed for participating in the aforesaid **Buy-back offer** of Coal India is mentioned below for ready reference:

1) Clients who wish to participate in the Buy-back offer of Coal India will be required to submit delivery instructions slip (DIS) or electronic instructions to the Participants to transfer the securities from its demat account to the CM Pool account.
2) Clearing Members will be required to submit physical DIS or electronic instructions to the Participants for executing Irreversible Delivery Out (i.e. early Pay-in) instructions in favour of Clearing Corporation.
3) In order to submit the request of Client for participating in the tender offer, brokers are required to place the order at the exchange system during the tendering period. For more information, Brokers / Clearing Members may refer the guidelines issued by respective stock exchanges / clearing corporations.

Further, schedule of activities in respect of the settlement of Buy-back offer of Coal India are given below:

Bid Start Date (i.e. settlement start date)	Monday, October 03, 2016
Bid End Date (i.e. settlement end date)	Tuesday, October 18, 2016
Settlement Date as notified by ICCL (i.e. Pay-In Date)	Thursday, October 27, 2016

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Prashant Prachand
Assistant Vice President

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015.
Risk based supervision of Participants	October 20, 2016	Through e-PASS	Circular No. NSDL/POLICY/2016/0079 dated September 30, 2016
Internal/ Concurrent Audit Report (April - September)	November 15th every year	Digitally signed report by email at nsdl-bp-inspection@nsdl.co.in. Alternatively, by hard copy to Inspection Department.	Circular No.: NSDL/POLICY/2015/0087 dated October 1, 2015 and Circular No. NSDL/POLICY/2010/0017 dated February 22, 2010

Digitally signed by
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Reason : Authentication