Circular No.: NSDL/TENDER_OFFER/2016/0017 Date: August 26, 2016

Subject: National Aluminium Company Limited – Tender Offer for Buy-back.

All Participants are hereby informed that following settlement numbers have been added in the CC Calendar of National Securities Clearing Corporation Limited (CC ID IN001002) and Indian Clearing Corporation Limited (CC ID IN001150) in respect of the Buy-back offer of National Aluminium Company Limited (National Aluminium) [ISIN - INE139A01034].

Clearing Corporation	**National Securities Clearing Corporation Limited**	**Indian Clearing Corporation Limited**
Tender Offer Type (i.e. Market Type)	Buy-back	Buy-back
Market Type Code (i.e. for batch upload)	39	31
Event Number (i.e., Settlement Number)	2016052	2016052

Process to be followed for participating in the aforesaid **Buy-back** offer of National Aluminium is mentioned below for ready reference.

1) The Clients those who wish to participate in the tender offer of National Aluminium will be required to submit delivery instructions slip (DIS) or electronic instruction to the Participants to transfer the securities from its demat account to the CM Pool account.
2) Clearing Members will be required to submit physical DIS or electronic instructions to the Participants for executing Irreversible Delivery Out (i.e. early Pay-in) instructions in favour of Clearing Corporation.
3) In order to submit the request of Client for participating in the tender offer, brokers are required to place the order at the exchange system during the tendering period. For more information, Brokers / Clearing Members may refer the guidelines issued by respective stock exchanges / clearing corporations.

Further, schedule of activities in respect of the settlement of Buy-back offer of National Aluminium are given below:

Bid Start Date (i.e. settlement start date)	Tuesday, August 30, 2016
Bid End Date (i.e. settlement end date)	Wednesday, September 14, 2016
Settlement Date as notified by NSCCL and ICCL (i.e. Pay-In Date)	Wednesday, September 21, 2016

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Prashant Prachand
Assistant Vice President

FORTHCOMING COMPLIANCE			
Particulars	**Deadline**	**Manner of sending**	**Reference**
Investor Grievance Report (Monthly)	By 10th of the following month.	Through e-PASS	1. Circular No. NSDL/POLICY/2015/0096 dated October 29, 2015.
Networth Certificate and Audited Financial Statements.	September 30th every year.	By hard copy to Participant Interface Department.	Circular No. NSDL/PI/98/414 dated September 1, 1998.

Digitally signed by
Name : Prashant Prachand
Date : 8/26/2016 6:39:57 PM
Reason : Authentication