

Circular No.: NSDL/TENDER_OFFER/2026/070

May 11, 2026

Subject: SHAH FOODS LIMITED - Tender offer for Takeover

All Participants are hereby informed that following settlement number has been added in the CC Calendar of **Indian Clearing Corporation Limited (ICCL)** [CC ID: IN001150] in respect of the tender offer for **Takeover** of **SHAH FOODS LIMITED [ISIN: INE455D01012]**.

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2026050

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover** of **SHAH FOODS LIMITED** are given below:

Bid Start Date (i.e. settlement start date)	Wednesday, May 13, 2026
Bid End Date (i.e. settlement end date)	Tuesday, May 26, 2026
Settlement Date as notified by ICCL (i.e., Pay-In Date)	Tuesday, June 02, 2026

Participants are requested to take note of the above and guide their clients suitably.

**For and on behalf of
National Securities Depository Limited**

**Rakesh Mehta
Vice President**



Participant Services Circular

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10th of the following month	Through e-PASS	Para 22 of 'Grievance Redressal' chapter and Para 27 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants
Internal/ Concurrent Audit Report (half yearly)	May 15	Through e-PASS	Para 20.4 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants and Circular No.: NSDL/POLICY/2026/0054
Compliance report w.r.t Same Mobile number and/ or email address captured for multiple accounts. (Monthly)	Before 27th of following month	Through Email.	Para 26 of 'Miscellaneous' chapter of NSDL Master Circular for Participants.
Artificial Intelligence /Machine Learning Reporting Form (Annually)	Within three months of the end of the financial year	Through e-PASS	Para 10 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants



National Securities Depository Limited

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