

Circular No.: NSDL/TENDER_OFFER/2026/031

February 25, 2026

Subject: Kesoram Industries Limited - Tender offer for Takeover

All Participants are hereby informed that following settlement number has been added in the CC Calendar of **Indian Clearing Corporation Limited (ICCL)** [CC ID: IN001150] in respect of the tender offer for **Takeover** of **Kesoram Industries Limited [ISIN: INE087A01019]**.

Tender Offer Type (i.e. Market Type)	Takeover
Market Type Code (i.e. for batch upload)	32
Event Number (i.e. Settlement Number)	2026020

Participants are requested to refer Circular No. NSDL/POLICY/2017/0007 dated February 6, 2017, for operating procedures in respect to acquisition of shares pursuant to Tender-Offer through stock exchange mechanism. Further, schedule of activities in respect of the settlement for tender offer for **Takeover** of **Kesoram Industries Limited** are given below:

Bid Start Date (i.e. settlement start date)	Thursday, February 26, 2026
Bid End Date (i.e. settlement end date)	Thursday, March 12, 2026
Settlement Date as notified by ICCL (i.e., Pay-In Date)	Wednesday, March 18, 2026

Participants are requested to take note of the above and guide their clients suitably.

For and on behalf of
National Securities Depository Limited

Rakesh Mehta
Vice President


National Securities Depository Limited

3rd Floor, Naman Chambers, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India.
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 Corporate Identity Number: L74120MH2012PLC230380

Participant Services Circular

FORTHCOMING COMPLIANCE			
Particulars	Deadline	Manner of sending	Reference
Investor Grievance Report (Monthly)	By 10th of the following month	Through e-PASS	Para 22 of 'Grievance Redressal' chapter and Para 27 of 'Internal Controls/Reporting to NSDL/SEBI' chapter of NSDL Master Circular for Participants
Compliance report w.r.t Same Mobile number and/ or email address captured for multiple accounts. (Monthly)	Before 27th of following month	Through Email.	Para 23 of 'Miscellaneous' chapter of NSDL Master Circular for Participants.



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